

FOCOL HOLDINGS LIMITED

NOTICE OF PREFERENCE SHARE ISSUANCE

The Board of Directors of FOCOL Holdings Limited approved the issuance of \$40 million Cumulative Preference Shares – Series F. The preference shares are for a fifteen-year term at an annual interest rate of 6.25% and are redeemable after five years. The settlement date for the share offering is April 30, 2024.

The proceeds from the share offering will be used for general corporate purposes.



"Fuelling Growth For People"