

NOTICE

TO SHAREHOLDERS

Notice is hereby given pursuant to Section 99(1)a of the Securities Industry Act, 2011 that Bank of The Bahamas Limited ("the Bank") has sold its trust business to Leno Corporate Services Limited ("Leno") for the amount of B\$561,716.64. The final amount will be determined based on the number of clients that remain with the Trust. It is anticipated that the final consideration will not exceed this amount.

Laura A. Williams Secretary