

Bahamas International Securities Exchange

The Bahamas International Securities Exchange Limited (BISX) wishes to notify the public that the four Notes that comprise Tranche 3 of Bahamas Government Stock ("the Notes") have been admitted to listing. The trading symbol of the Notes and other pertinent information is indicated below:

ISSUER NAME	The Government of The Commonwealth of The Bahamas			
LISTING TYPE	Bahamas Government Stock (BGS) – Tranche 3 – Issue Date: 19 June 2015			
SYMBOL	BG0303	BG0305	BG0307	BG0330
NOMINAL VALUE	BSD\$1,000	BSD\$1,000	BSD\$1,000	BSD\$1,000
QUANTITY	18,000 Notes	17,000 Notes	17,000 Notes	3,000 Notes
TOTAL VALUE OF ISSUE	\$18,000,000	\$17,000,000	\$17,000,000	\$3,000,000
INTEREST RATE	Fixed Rate: 4.00%	Fixed Rate: 4.25%	Fixed Rate: 4.50%	Fixed Rate: 6.25%
MATURITY DATE	19 June 2018	19 June 2020	19 June 2022	19 June 2045

Bond Prices on BISX are displayed using percentage pricing.

Pricing information for the BGS Tranche 3 Notes will be posted on the BISX website and updated daily.

Dated: Friday 8 January 2016