

THIS NOTICE APPEARS FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR SECURITIES.

LISTING NOTICE

The Government of The Commonwealth of The Bahamas, has filed an application with The Bahamas International Securities Exchange Limited ("BISX") to list the following securities ("the Notes"):

<u>TYPE OF ISSUER</u>		<u>TYPE OF SECURITY</u>		<u>AMOUNT TO BE LISTED</u>
Government of The Bahamas		Bahamas Government Registered Stock		300,000
Share Capital				
Authorised Capital	Par Value	Number of Notes Authorised	Type of security	Number of Notes Issued & Fully Paid
N/A	N/A	300,000	6.950% Notes Due 2029	300,000 Notes issued and outstanding

Current information on the Notes is contained in a Listing Document filed with BISX for the purposes of listing the Notes. Copies of the Listing Document will be available for inspection during normal business hours for the next 14 working days at:

**The Central Bank of The Bahamas
Frederick Street
P. O. Box N-4868
Nassau, Bahamas**

Reporting of the Securities on BISX is expected to commence during the Month of June 2010.

Dated: Friday, 18 June 2010
By order of the Board of Directors